

NOTICE OF PUBLIC HEARING

The Urban Redevelopment Authority of Pittsburgh (the "**Authority**") will hold a public hearing on January 21, 2024 at 10:00 a.m., to discuss the issuance by the Authority one or more series of its tax-exempt bonds (the "**Bonds**"), the proceeds of which shall be used, along with other available funds, for the following project (the "**Project**"):

- A. Initial Owner: Bedford Dwellings Phase IIB, LLC and Bedford Dwellings Phase IIC, LLC (the "**Borrowers**"), each a Pennsylvania limited partnership, whose address is 130 7th Street, Suite 300, Pittsburgh, PA 15222.
- B. Maximum Principal Amount of Bonds: An amount not to exceed \$40,000,000 (exclusive of any original issue discount or original issue premium).
- C. Location of Project: Francis Street at Bedford Avenue, Pittsburgh, Pennsylvania 15219-4002.
- D. Description of Project: The Project consists of (a) relating to the rehabilitation of approximately 110 affordable rental units, all located in the City of Pittsburgh, Pennsylvania; (b) the payment of a portion of the costs associated with the issuance of the Bonds; and (c) the payment of any other eligible costs for which proceeds of the Bonds may be expended, including but not limited to reimbursing the Borrower for costs incurred for the Project prior to the issuance of the Bonds.

NOTICE IS HEREBY GIVEN THAT THE PUBLIC HEARING WILL BE HELD TELEPHONICALLY BY TOLL-FREE CONFERENCE CALL. PERSONS DESIRING TO EXPRESS THEIR VIEWS ON THE PROJECT SHOULD FOLLOW THE INSTRUCTIONS CONTAINED BELOW IN THIS NOTICE.

Additional information concerning the above may be obtained from the Authority c/o Andrew C. Maher, Esq., 412 Boulevard of the Allies, Suite 901, Pittsburgh, PA 15219, by e-mailing andrew.maher@stevenslee.com. PERSONS DESIRING TO PARTICIPATE AND EXPRESS VIEWS DURING THE PUBLIC HEARING MAY DO SO BY (i) DIALING INTO THE HEARING AT THE FOLLOWING TOLL FREE PHONE NUMBER: 1-888-809-5041 with Passcode: 1419165 (the telephone line will be activated 10 minutes before the scheduled hearing) or (ii) PROVIDING WRITTEN COMMENTS VIA EMAIL TO: andrew.maher@stevenslee.com ON OR BEFORE THE DATE AND TIME OF THE HEARING. ANY COMMENTS RECEIVED VIA EMAIL WILL BE READ INTO THE RECORD AT THE PUBLIC HEARING.

This notice is published, and the public hearing is being held by and on behalf of the Authority as the issuer of the Bonds, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, and regulations promulgated thereunder.

URBAN REDEVELOPMENT AUTHORITY OF
PITTSBURGH