

Sample BDC Loan Structure:

Project Costs (Example A):

| | |
|----------------------------|-----------|
| Acquisition of Real Estate | \$500,000 |
| Renovations | \$100,000 |
| Machinery | \$50,000 |
| Soft and Closing Costs | \$50,000 |
| Total Project Cost | \$700,000 |

Project Costs (Example B)

| | |
|----------------------|-----------|
| Building Acquisition | \$350,000 |
| Working Capital | \$100,000 |
| Equipment Lease | \$100,000 |
| Soft Costs | \$125,000 |
| Closing Costs | \$ 25,000 |
| Total Project Cost | \$700,000 |

Loan Structure Example:

| | |
|---------------------------|-----------|
| Bank/Private Lender (60%) | \$420,000 |
| BDC/URA (30%) | \$210,000 |
| Equity (10%) | \$70,000 |
| Total Project Cost | \$700,000 |